Graduate Studies



University of Manitoba Graduate Fellowship

Guidelines 2021-2022

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INTRODUCTION

In 2007 the devolution of UMGFs to the Unit level was initiated. A unit is typically a Department but in the case of non-departmentalized faculties (*e.g.*, Kinesiology and Recreation Management, Law, Music, Pharmacy, and Social Work) can refer to a faculty, or even a program (*e.g.*, Applied Health Studies, Disability Studies, Peace and Conflict Studies, and Biomedical Engineering). While devolution to the Unit may be appropriate as the Faculty of Graduate Studies interfaces primarily with units as opposed to budget faculties, in many cases devolution to the Unit level may not be practical as this will require too fine a discretization of UMGF funds to be useful, *i.e.*, less than a full award. In such cases, units may wish to develop an MOU at their budget faculty level. The requirements for this process are described below.

Devolving UMGF funds allowed for units to have greater flexibility in the timing of their UMGF offers. The goal is to help to prevent the loss of potential "star" students who might receive offers of funding from other institutions. By eliminating the once per year UMGF competition and devolving to the unit level, units will have greater control over who gets funding and when the offers of funding are made. Units would also have greater control over what factors are used to select UMGF recipients, as long as the minimum GPA criterion is met.

SUMMARY OF FGS RESPONSIBILITES

- 1. Provide instructions and guidance to Units in allocating their UMGF funds.
- 2. Provide budget and estimate of number of awards per Unit/faculty:
 - a. preliminary budgets
 - b. a final budget (released in the spring) after Tri-council awards are announced.
- 3. Final approval of all recommended applicants.
- 4. Arrange an overall ranking of UMGF recipients to be used to award supplemental awards.
- 5. Send out award letters and regulations to UMGF recipients and to recipients of supplemental awards.
- 6. Administer award payments to awardees and maintain budget.
- 7. Manage unspent or carried over funds as required.

SUMMARY OF UNIT RESPONSIBILITIES

- 1. Establish the application process and internal deadlines. Advertise to eligible students in their unit as necessary.
- 2. Ensure all recommendations meet eligibility criteria and are complete as per recommendation form. Only recommendations made prior to June 30 will be considered for supplemental awards. All recommendations must be submitted to FGS by September 30th.
- 3. Allocate all funds in year given. Carry-over of funds will not be permitted.
- 4. Contact students who were not awarded a UMGF to let them know their status.
- 5. Contact students who were recommended as alternates.

Note on Unit Responsibilities:

Units in a faculty may choose to participate in a (budget) faculty wide UMGF competition. Unit Heads in their budget faculty will be required to sign an agreement indicating that they are opting to participate (freely and without duress) in a faculty wide competition and will be combining their allocation with all participating units. This agreement would be forwarded to the Faculty of Graduate Studies prior to any awards being given out. This agreement would need to be renewed each year that the faculty continues to use a faculty wide competition.

Please contact the Awards Officer at sara.sealey@umanitoba.ca if your Unit has any concerns regarding these regulations.

ELIGIBILITY CRITERIA

<u>Value</u> (for a 12 month period):

Ph.D: \$18,000 Master's: \$14,000

Eligibility

Academic standing: Students must have a minimum admission GPA of 3.00 based on their admission to their current graduate program.

Citizenship: All students regardless of citizenship are eligible to apply.

Fields of study: Students in all fields of study of graduate studies are eligible to apply, provided their program is eligible for Tri-Agency funding.

Years of graduate study:

• Below is a table outlining duration of the award based on the number of months completed in a graduate program. This applies to new UMGF recipients <u>effective the 2015-2016 competition year:</u>

Master's students

Number of months completed as a Master's student	Number of months eligible to receive the UMGF
0-4 months	24 months of funding
5 – 16 months	12 months of funding
Completed more than 16 months	Not eligible

Ph.D. students

Number of months completed as a Ph.D. student	Number of months eligible to receive the UMGF
0-4 months	48 months of funding
5-16 months	36 months of funding
17-28 months	24 months of funding
29-40 months	12 months of funding
Completed more than 40 months	Not eligible

2021-2022 Eligibility Table								
Master's		Ph.D.						
Start Term	# of Months completed	Number of months eligible		Start Term	# of Months completed	Number of months eligible		
202210	0	24	Jan 22 start	202210	0	48	Jan 22 start	
202190	0	24	Sept start	202190	0	48	Sept start	
202150	0	24	May start	202150	0	48	May start	
202110	4	24	May start	202110	4	48	May start	
202090	12	12	Sept start	202090	12	36	Sept start	
202090	8	12	May start	202050	12	36	May start	
202050	12	12	May start	202010	16	36	May start	
202010	17	12	May start only	201990	20	24	May start	
				201950	24	24	Sept start	
				201910	28	24	May start	
				201890	32	12	May start	
				201890	36	12	Sept start	
				201850	36	12	May start	
				201810	40	12	May start only	

Please refer to the Award Holder's guide for more detailed eligibility criteria. The Award Holder's Guide and all other UMGF documents can be found on our <u>website</u> at the bottom of the page under the heading "UMGF Information."

RECOMMENDING A UMGF RECIPIENT

UMGF Recommendations can be made upon release of the preliminary budget in January.

To recommend a student for a UMGF, proceed as follows:

- 1. The Unit must conduct a preliminary assessment to ensure applicant has an admission GPA of 3.00 based on their admission to their current graduate program.
- 2. Please note that recommending a student for a UMGF prior to admission does not guarantee admission.

3. **NEW:** Units/Faculties are required to indicate the duration of the UMGF. Note that the duration must be in yearly increments and must meet the UMGF regulations pertaining to time in their program.

For example: A recommended student who is in the first year of their Master's program in the 2019-2020 academic year may be recommended for a UMGF for one year with a value of \$14,000 or for two years with a total value of \$28,000. However, a student who was admitted to the Master's program in 2018-2019 and is recommended for the UMGF in 2019-2020 may only receive the UMGF for one year at \$14,000.

Units/Faculties must indicate the start date of the UMGF award (May 2021, September 2021 or January 2022). Recommendations submitted via AppReview will have a start date that coincides with the admission term.

There are two ways to recommend a student for a UMGF:

- 1. Through AppReview. **This option only applies to students who have not yet been admitted.** The recommendation is done at the same time as a recommendation for admission is submitted via AppReview.
- 2. Submit the recommendation using the online UMGF recommendation form.

If the UMGF recommendation is submitted via AppReview, please do not submit the recommendation through the online form also.

Note that students whose recommendations were made via Radius will receive their UMGF letter noted on their Admission letter.

THE ALLOCATION TABLE

There is now a single column on the UMGF allocation table. The column lists the allocation (ie: number of awards available) and can be used for Master's OR PhD students. Note if a Master's student is recommended then their award will only be valued at \$12,000 per 12 month period, whereas a PhD student will receive \$18,000 per 12 month period.

***Departments/Faculties should consider that recommending students for UMGF awards with longer durations (ie: 2-4 years) will affect their UMGF allocations in subsequent years as the renewals for those awards will be subtracted from the UMGF budget/allocation in subsequent years.

UNIT-BASED UMGF BUDGET ALLOCATIONS

Each year a preliminary University wide UMGF budget is set. From this a UMGF budget for each unit is determined according to the following formula:

$$unit\ budget = \left[\left\{ \frac{M_{unit}^{2^-} + D_{unit}^{4^-}}{M_{FGS}^{2^-} + D_{FGS}^{4^-}} \right\} - W \left\{ \frac{M_{unit}^{2^+} + D_{unit}^{4^+}}{M_{FGS}^{2^+} + D_{FGS}^{4^+}} \right\} \right] UMGFBudget$$

where W is a weight, $M_{unit}^{2^+}$ is the number of full time Master's students beyond their first two years of study in the unit, $D_{unit}^{4^+}$ is the number of full time doctoral students beyond their first four years of study in the unit, $M_{FGS}^{2^+}$ the number of full time Master's students beyond their first two years of study in the Faculty of Graduate Studies, and $D_{FGS}^{4^+}$ is the number of full time Ph.D. students beyond their first four years of study in the Faculty of Graduate Studies. The weight W in this formula for 2019-2020 is 25%.

A final UMGF budget for each unit will be released in the spring, after the Tri-council announces their awards. Please note that the date by which the Tri-council announces their award does vary and as a result the release of the final budget will vary accordingly.

Only those units whose graduate programs meet the eligibility criteria for Tri-Agency graduate student awards will be given a quota.

Units who do not use their funds in the academic year allocated will lose these funds. Funds not spent in the academic year allocated will be clawed back and reallocated.

Units with a small allocation may not be able to offer an award every year.

The Faculty of Graduate Studies reserves the right of final approval of all recommended applicants and to cap any Units' allocation.

Renewals will be subtracted from each Units' UMGF allocation.

If your Unit cannot use the full allocation please contact the Awards Officer as early in the academic year as possible. Funds must be allocated in the academic year given as carry-over of funds is frowned upon and may result in a reduced budget for graduate funding.

SUPPLEMENTAL AWARDS

The UMGF is used to determine the recipients of the listed supplemental awards, which are meant to be held with the UMGF. The Faculty of Graduate Studies will be using an admission grade point average list of new UMGF recipients to allocate these supplemental awards and upgrades. New UMGF recipients who take up the award after beginning their program will still be considered for the supplemental awards and upgrades (within the terms of each individual supplement), but their award grade point average will be used

instead of their admission grade point average. These supplemental awards offers in July/August of each year. Only students who have received an offer as of June 30 will be included in the supplemental offers and upgrades.

List of Supplemental Awards

- J.S. Lightcap: for the highest ranked Ph.D. student in any discipline.
- *Clarence Bogardus Sharpe*: for graduate students in any discipline ranked highest in this year's UMGF competition.
- Alfred Rea Tucker: for a graduate student in any discipline ranked immediately after students receiving the Clarence Bogardus Sharpe.
- Gordon P. Osler Scholarship: for full time Ph.D. students in Management, Engineering or Science ranked highest in this year's UMGF competition. NB: Gordon P. Osler Prize valued at \$100 is awarded to the highest ranked Gordon P. Osler award.