

# Search for Funding in Pivot-RP

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## Search for Funding in Pivot-RP

To search for funding in Pivot-RP, please log in (see **Getting Started** Instructions) and click **Funding** in the top menu bar. While on campus, you can search for funding without logging in, however you won't be able to save your searches.

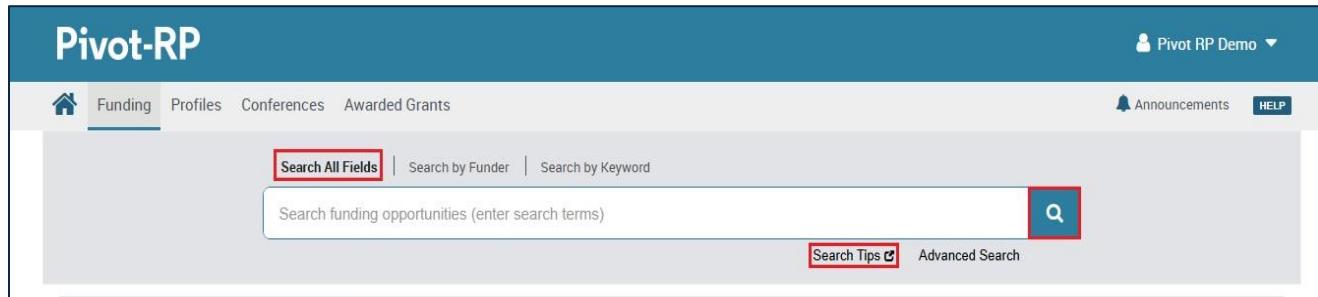
There are 3 ways to search in Funding Pivot-RP: Basic Search, Advanced Search and Funding Discovery. You can save your Search and receive notifications using any of these search methods.

### Basic Search

Basic Search is the default search type in the Funding tab. There are 3 types of Basic Searches: Search All Fields, Search by Funder and Search by Keyword. You can select which type of search you would like to use by clicking the selection above the search bar.

#### Search All Fields

When using the Search All Fields type, you will enter the term you wish to search by into the search bar, then click the magnifying glass icon to search.



The screenshot shows the Pivot-RP interface with the 'Funding' tab selected. At the top, there are navigation links for 'Home', 'Funding', 'Profiles', 'Conferences', and 'Awarded Grants'. On the right, there are links for 'Announcements' and 'HELP'. Below the navigation, there are three search type buttons: 'Search All Fields' (highlighted with a red box), 'Search by Funder', and 'Search by Keyword'. A search bar contains the placeholder text 'Search funding opportunities (enter search terms)'. To the right of the search bar is a magnifying glass icon with a red box around it. Below the search bar, there are links for 'Search Tips' and 'Advanced Search'.

Entering terms in the search bar searches across all fields in Pivot-RP including title, abstract, sponsor name, deadline notes, eligibility information, keyword fields and more. This will search for the terms you enter across all text fields in each record.

You can click the **Search Tips** link below the search bar for assistance in search parameters and how to format your search for specific results.

## Search by Funder

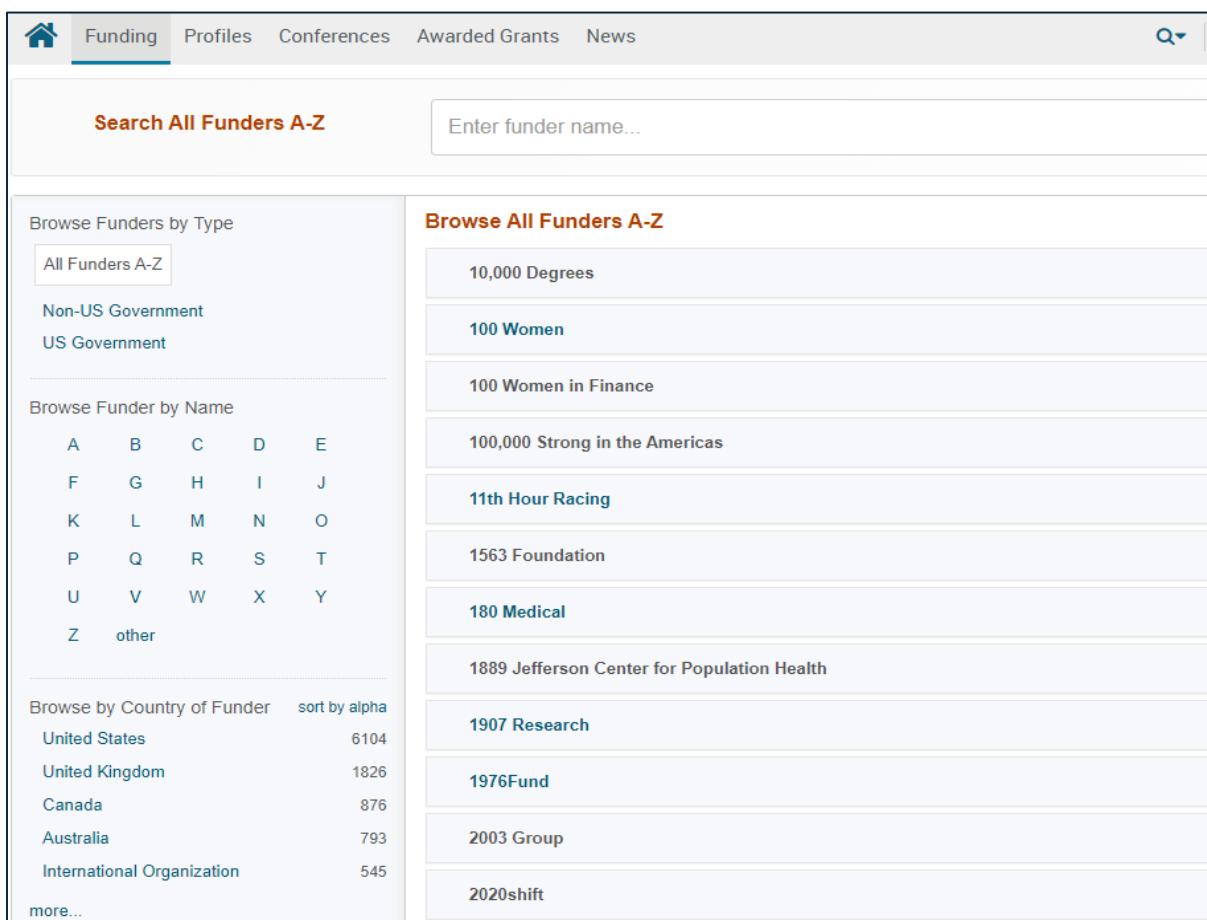
Search by Funder allows you to search by a specific funder or browse by a list of funders.

To search for a specific funder, enter all or part of the funder name in the search bar, then click the magnifying glass icon to search.

To browse funders:

1. Select **Search by Funder**
2. Select **All Funders A-Z**, **U.S. Government Funders**, or **Non-U.S. Government Funds** to open the relevant page for browsing.
3. Drill down to search by a specific division within the funder.

Note: If a funder's name appears in gray, the funder does not currently have any open funding opportunities, but Pivot-RP will continue to monitor them to see if they have something available in the future.



Funding Profiles Conferences Awarded Grants News

Search All Funders A-Z Enter funder name...

Browse Funders by Type

All Funders A-Z

Non-US Government

US Government

Browse Funder by Name

A	B	C	D	E
F	G	H	I	J
K	L	M	N	O
P	Q	R	S	T
U	V	W	X	Y
Z	other			

Browse by Country of Funder sort by alpha

United States	6104
United Kingdom	1826
Canada	876
Australia	793
International Organization	545
more...	

Browse All Funders A-Z

- 10,000 Degrees
- 100 Women
- 100 Women in Finance
- 100,000 Strong in the Americas
- 11th Hour Racing
- 1563 Foundation
- 180 Medical
- 1889 Jefferson Center for Population Health
- 1907 Research
- 1976Fund
- 2003 Group
- 2020shift



Please note: Many funder names are listed under the name of their larger controlling entity i.e. National Institutes of Health (NIH) is listed as one of the departments in the United States Department of Health and Human Services, under U.

## Search by Keyword

In Pivot-RP, keywords are manually added to each funding opportunity by Pivot-RP's editorial team. As a result, selecting opportunities matching a keyword is likely to return more relevant results than using the basic/advanced search features.

To Search by Keyword:

1. Begin typing the keyword you wish to search by into the search bar.
2. A list of keywords will appear below the search bar.
3. Click a keyword to add to your search (Your keyword will display below the search bar.)
4. Repeat the process to add additional keywords to your search.

## OR:

1. Click the drop-down next to the search bar
2. Click the arrows next to the categories to expand
3. Select one or more categories from the drop-down

Once you have added your desired keywords, click the **Search** button to get results.

## Advanced Search

To utilize the Advanced Search function, select **Advanced Search** below the search bar. This will bring you to the Funding Advanced Search page. You can fill out any or all of the sections, then select **Search** to execute the search.

There are two main sections of the Advanced Search page:

- 1) **Find Opportunities matching:** Select, enter, edit, or clear the filters, which contain terms that you want to include in your search.

**Pivot-RP**

Funding Profiles Conferences Awarded Grants

**Funding Advanced Search**

Your query contains filters that are pre-set by your institution. You may uncheck them if you wish to remove the filters from your query.

[View filters](#)

**Find Opportunities matching**

Match **all** of the fields       Match **any** of the fields

and **All Fields** or **All Fields** or **All Fields**

+ Add another row

**Include:**  AI Generated Summaries field with All Fields queries

**Semantic Search**

**Funder**

**Amount**

**Deadlines**

**Limited Submission**

**Applicant/Institution Location**

**Activity Location**

**Citizenship**

**Funding Type**

**Keyword**

**Applicant Type**

**Career Stage**

**Funder Type**

**Country of Funder**

**Recently Added**

2) **Exclude opportunities matching:** Select, enter, edit, or clear these filters, which contain terms that you want to exclude from your search.

Exclude Opportunities matching

Match **all** of the fields  Match **any** of the fields [i](#)

or not   or  or  [i](#)

or not   or  or  [X](#)

[+ Add another row](#) [Clear](#)

► [Deadlines](#)

► [Limited Submission](#)

► [Applicant/Institution Location](#)

► [Activity Location](#)

► [Citizenship](#)

► [Funding Type](#)

► [Keyword](#)

► [Applicant Type](#)

► [Funder Type](#)

► [Country of Funder](#)

[Search](#) [Clear All](#)

The search parameters present on the Advanced Search page are outlined below:

- **Match all of the fields / Match any of the fields** – The three rows of text boxes that appear by default enable you to select three fields to search for up to three texts. For field, select Abstract, Title, or Sponsor, or you can select **All Fields** in one or more of the rows to search all fields for up to three texts. To add more rows, select **Add another row**.
- **Funder** – Enter full or partial funder names of a Funder. Use the 'Free Text' search field to conduct a free text search across all funders or you can use the 'Browse/Autocomplete' search field to select a specific funder from the autocomplete pull down to find exact funder names.

- **Amount** – Return an amount more or less than a certain value in USD. You can choose whether to include opportunities with unspecified amounts.
- **Deadlines** – Return relative or absolute deadlines based on the current or specified date. You can also select optional or continuous/undefined deadlines.
- **Limited Submission** – Return only opportunities that accept limited numbers of applications/proposals and/or opportunities that require some coordination at the university level prior to the funder deadline.
- **Applicant/Institution Location** - Applicant/Institution Location will limit the search to show only opportunities for which an applicant from the selected country is eligible to apply.
- **Activity Location** – Return only opportunities from a specific location. You can also choose whether to include opportunities where the location is unrestricted or unspecified.
- **Citizenship** – Return only opportunities available to citizens or residents of a specific location. You can also choose whether to include opportunities where citizenship is unrestricted or unspecified.
- **Funding Type** – Return only opportunities matching one or more funding types.
- **Keyword** – Return only opportunities that match one or more keywords (topics). Keywords are manually added to each funding opportunity by Pivot-RP's editorial team. As a result, using these keywords to search is likely to return more relevant results than using a general text search.

Enter part of a keyword in the text box and select the matching keyword from the dropdown list. You can select multiple keywords. In addition, you can click **browse** to browse for keywords. Returned opportunities match all keywords you select.

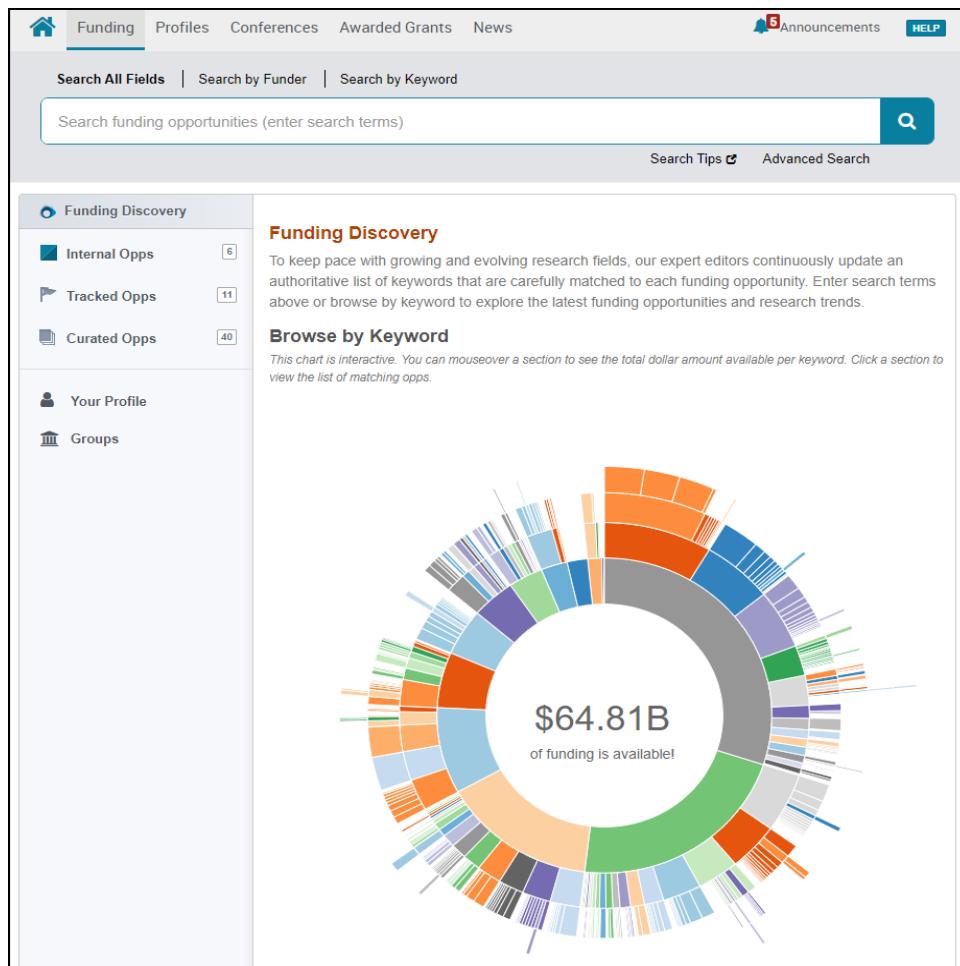
- **Applicant Type** – Return only opportunities available to one or more applicant types.
- **Career Stage** – Returns opportunities for selected Career Stage.
- **Funder Type** – Return only opportunities available from one or more sponsor types.

- **Country of Funder** – Return only opportunities available from a specified country.
- **Recently Added** – Return only opportunities that were added in the last 7, 14, or 30 days.

## Funding Discovery Tool

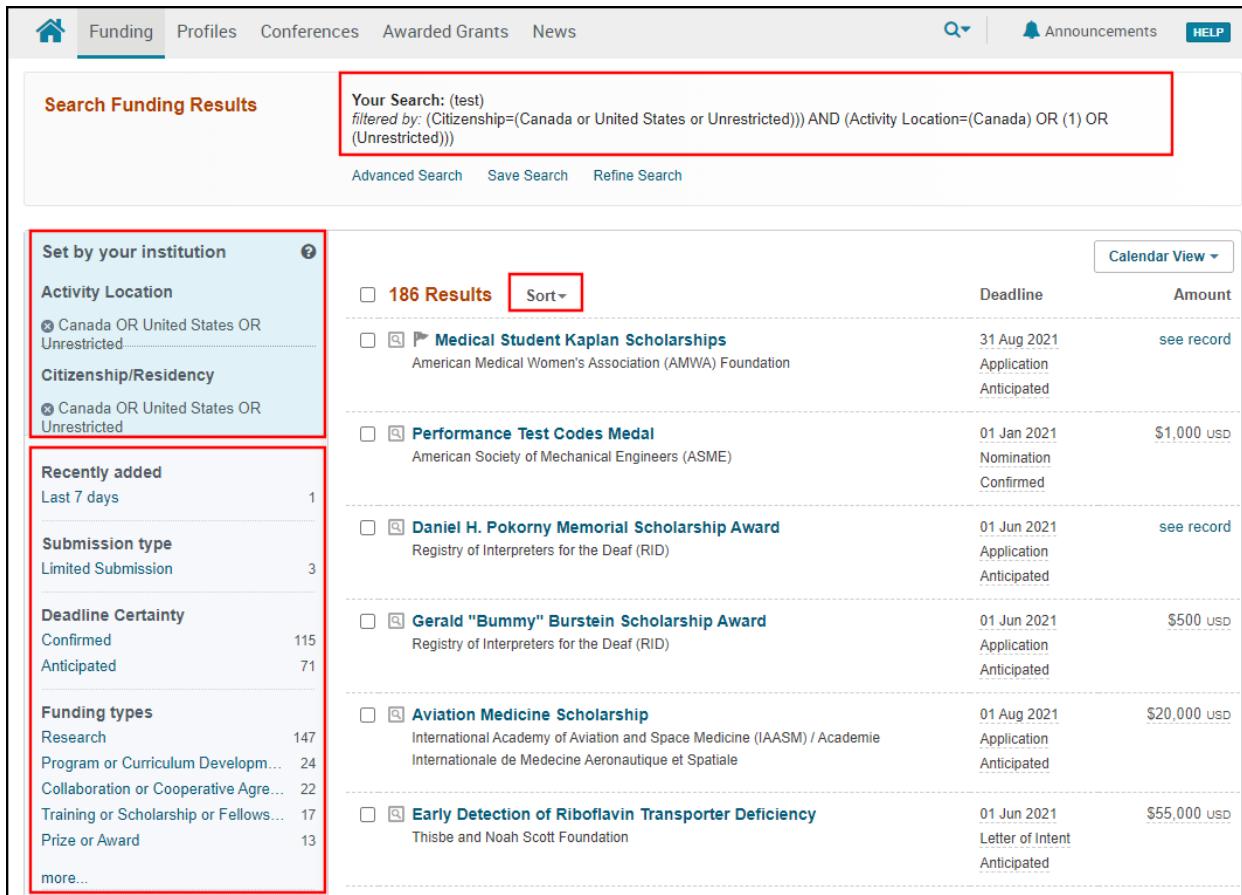
The Funding Discovery Tool is a graphical keyword search available on the **Funding Discovery** tab of the **Funding** page.

The figure on the Funding Discovery page displays the total amount of funding available for all opportunities inside a series of concentric multi-colored rings. Move your mouse over the picture to display specific categories of opportunities and their corresponding funding amounts. General categories are on the inside ring, while more specific opportunities are on the middle and outside rings. The area currently under your mouse appears above the figure. Click to view the funding opportunities.



## Search Results

All search results in Pivot-RP will display in the same manner regardless of the type of search you created. All search results include your search query, facets, and sorting options. You can select a facet as a quick way to filter the current list of results.



The screenshot shows the Pivot-RP search results page. At the top, there is a navigation bar with links for Home, Funding, Profiles, Conferences, Awarded Grants, and News. To the right of the navigation bar are search, announcements, and help buttons. The main search query is displayed in a box: "Your Search: (test) filtered by: (Citizenship=(Canada or United States or Unrestricted)) AND (Activity Location=(Canada) OR (1) OR (Unrestricted))". Below the search box are links for Advanced Search, Save Search, and Refine Search. The left sidebar contains a "Set by your institution" section with facets for Activity Location (radio buttons for Canada, United States, or Unrestricted) and Citizenship/Residency (radio buttons for Canada, United States, or Unrestricted). Other facets include Recently added (Last 7 days, 1 result), Submission type (Limited Submission, 3 results), Deadline Certainty (Confirmed, 115 results; Anticipated, 71 results), Funding types (Research, 147 results; Program or Curriculum Development, 24 results; Collaboration or Cooperative Agreement, 22 results; Training or Scholarship or Fellowship, 17 results; Prize or Award, 13 results), and a "more..." link. The results table on the right shows 186 results, with a "Sort" button highlighted with a red box. The table columns are Headline, Deadline, and Amount. The results include:

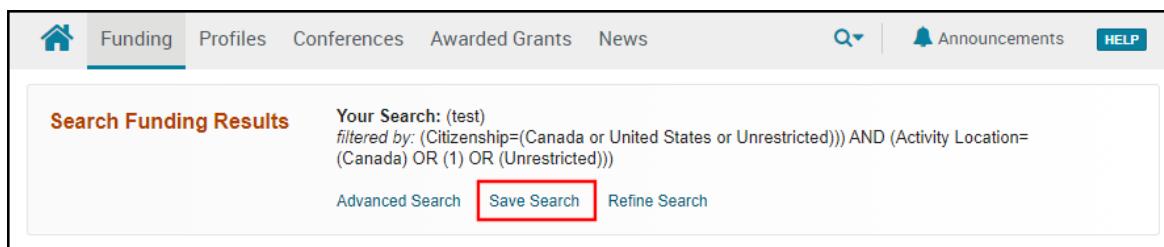
Headline	Deadline	Amount
Medical Student Kaplan Scholarships	31 Aug 2021	see record
Performance Test Codes Medal	01 Jan 2021	\$1,000 USD
Daniel H. Pokorny Memorial Scholarship Award	01 Jun 2021	see record
Gerald "Bummy" Burstein Scholarship Award	01 Jun 2021	\$500 USD
Aviation Medicine Scholarship	01 Aug 2021	\$20,000 USD
Early Detection of Riboflavin Transporter Deficiency	01 Jun 2021	\$55,000 USD

## Save a Search

Saving your search in Pivot-RP saves you from having to enter the criteria every time you want to run this search. A saved search is, effectively, a dynamic list of opportunities that match certain criteria. Every time you run a saved search, the list of opportunities returned may change.

### To save a search:

1. Perform a search to open the search results page.

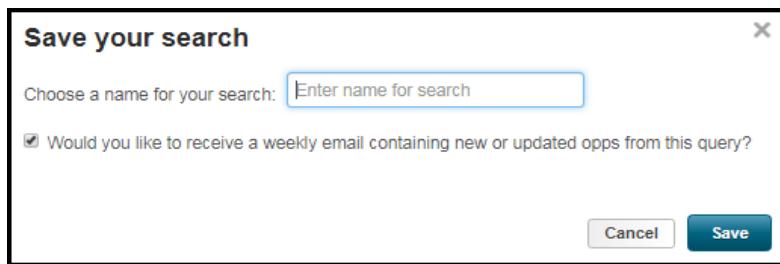


**Search Funding Results** Your Search: (test)  
filtered by: (Citizenship=(Canada or United States or Unrestricted)) AND (Activity Location=(Canada) OR (1) OR (Unrestricted))

Advanced Search **Save Search** Refine Search

## Save Search Query in Results

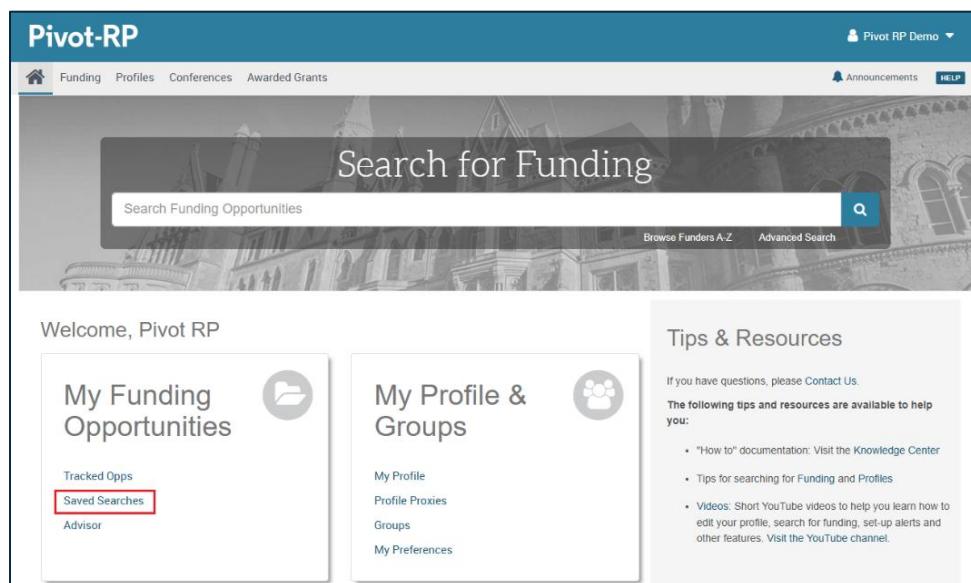
2. Select **Save Search** to open the Save Your Search dialog box.



## Save Your Search

3. Enter a name for the search and select whether you would like to receive a weekly email with results of this search. Note that you can toggle the alerts setting on or off after the search is saved.
4. Select **Save** to save your search and click **OK** in the confirmation message.

You can view your saved searches from your Pivot-RP Home screen



Welcome, Pivot RP

**My Funding Opportunities**

- Tracked Opps
- Saved Searches**
- Advisor

**My Profile & Groups**

- My Profile
- Profile Proxies
- Groups
- My Preferences

**Tips & Resources**

If you have questions, please [Contact Us](#).  
The following tips and resources are available to help you:

- "How to" documentation: Visit the [Knowledge Center](#)
- Tips for searching for Funding and Profiles
- Videos: Short YouTube videos to help you learn how to edit your profile, search for funding, set-up alerts and other features. Visit the [YouTube channel](#).